



***Exce**leration*

Towards sustainable growth

Company Overview



Leading tyre manufacturer with significant global brand presence

- ❖ Pioneer of radial technology in India.
- ❖ 1st company in India with OE fitment of tubeless passenger radials.
- ❖ 1st in India to launch high performance H, V and Z-rated passenger radial tyres
- ❖ Globally among top 3 tyre manufacturers in terms of lowest energy consumption
- ❖ First in India to launch Tyre Pressure Monitoring System (TPMS) based on sensor technology

Q3FY25 Consolidated Financials

| | | |
|----------------------|----------------|-------------------------|
| INR 3,694 Cr. | INR 335 Cr. | INR 57 Cr. |
| Total Revenue | EBITDA* | Profit After Tax |

9MFY25 Consolidated Financials

| | | |
|----------------------|----------------|-------------------------|
| INR 10,992 Cr. | INR 1,293 Cr. | INR 413 Cr. |
| Total Revenue | EBITDA* | Profit After Tax |



40+
Years of experience in tyre manufacturing



11 Manufacturing Facilities
35mn Manufacturing Capacity



100
Countries – Global presence



10,000+
Employees globally



19th
Ranked top tyre company Globally



850+
Exclusive brand shops



6,000+
Extensive Dealer & Distribution Network



25+
OEM Client and Relationships

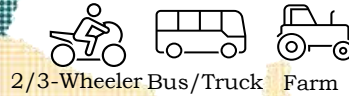
*EBITDA includes Other Income

Combined Installed capacity of ~35 million tyres/annum

Kankroli (Rajasthan)



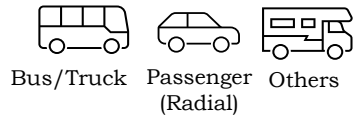
Laksar (Uttarakhand) 3 plants



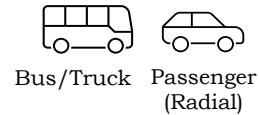
Banmore (Madhya Pradesh)



Mysuru (Karnataka) 3 Plants

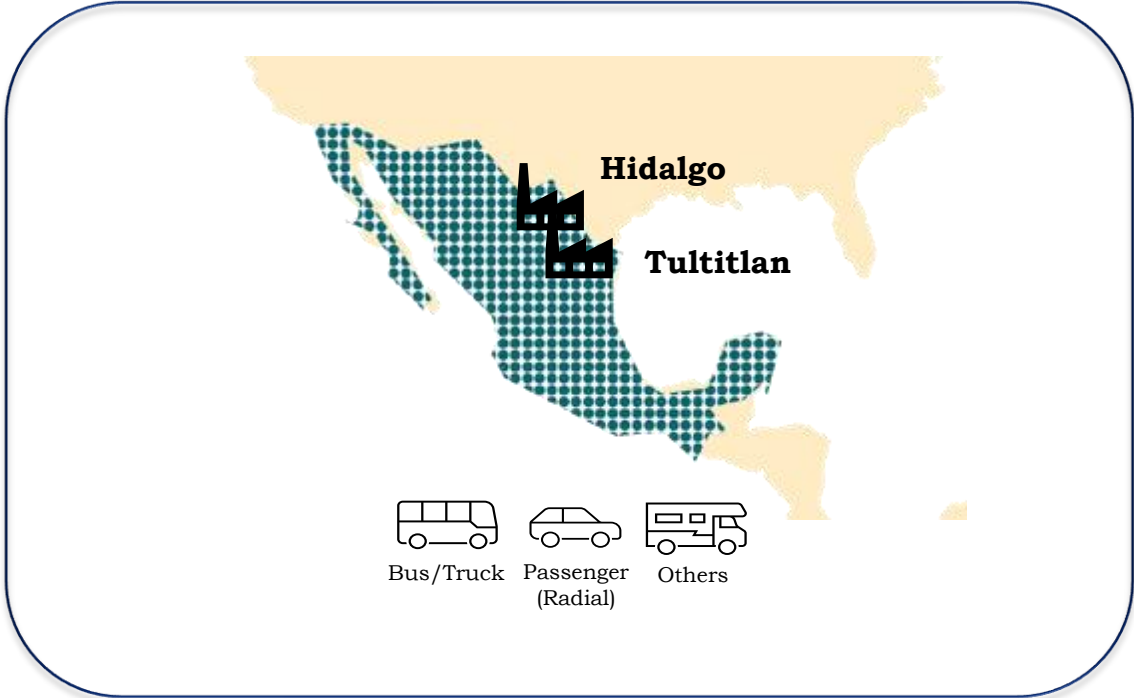


Chennai (Tamil Nadu)



India (JK Tyre and Cavendish)

Mexico (JK Tornel) - 2 Plants



..and establishing strong presence globally

138
Dealers

67
Distributors

6,000+
Dealers & Distributors

800+
SKUs

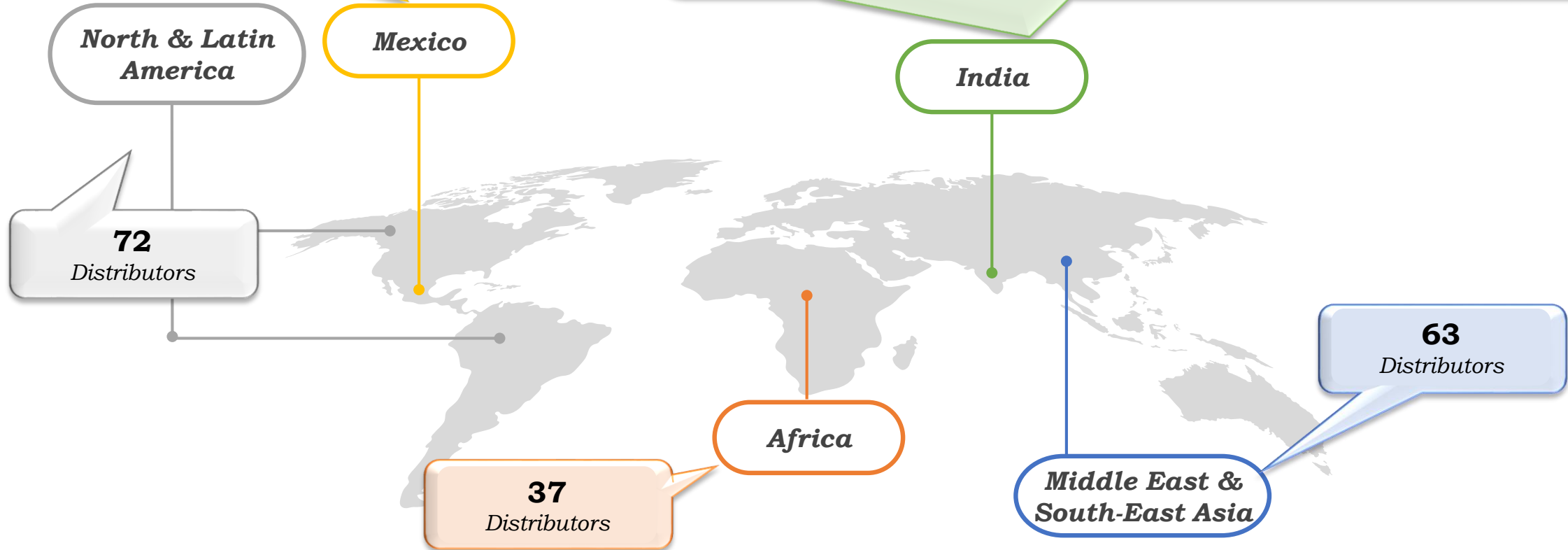
45+
Mobility Customers

1,400+
Fleet Operators

~900
Brand Shops

85
Retread Centres

140+
Sales, Service & Stocking Points



Innovative products – Outcome of strong R&D capabilities



- ✓ **Asia's first & India's foremost** highly versatile R&D Centre with advanced testing and evaluation machines.
- ✓ **200+ Scientists and Engineers.**
- ✓ **R&D** on Advanced materials, alternate materials, nanotechnology, process & product simulations, predictive technology, advanced tyre mechanics, etc. - **7 Patents granted**
- ✓ **India's biggest Anechoic Chamber** for Noise and Vibration analysis.
- ✓ **First Industry academia tie-up with IIT-Madras (since 2004)**

Smart Tyres

First in India to launch **SMART Tyre** with Tyre Pressure Monitoring System (TPMS)



Puncture Guard Tyres

First in India to launch **Puncture Guard Tyre**



Green Tyre – “UX Green”

“First Company to developed **PCR Tyre with 80% sustainable materials**”



Levitas Ultra

Ultra High performance (UHP) - new premium range of tyres for luxury vehicles.



CV Tyres

JETWAY JUX



JK TYRE

UNIVERSAL FITMENT

X-URBAN APPLICATION

ELECTRIC



EXTRA KMs PER CHARGE

Low Hysteresis Tread Compound



LOWEST NOISE TRUCK TYRE (60 dB)

Simulation optimized Tread Pattern Design



ENHANCED SAFETY AND DURABILITY

Durable bead region and Sidewall to protect from Kerb Damages

PV Tyres

Ranger HPE





For 5th time at 7th Edition of
ET Iconic Brands of India

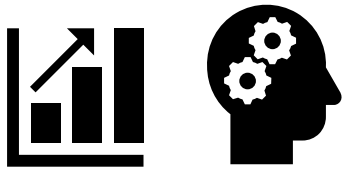
Recognised for “ET ICONIC BRANDS OF INDIA 2024”



PROUD TO BE A
SUPERBRAND
FOR THE 9th
TIME!

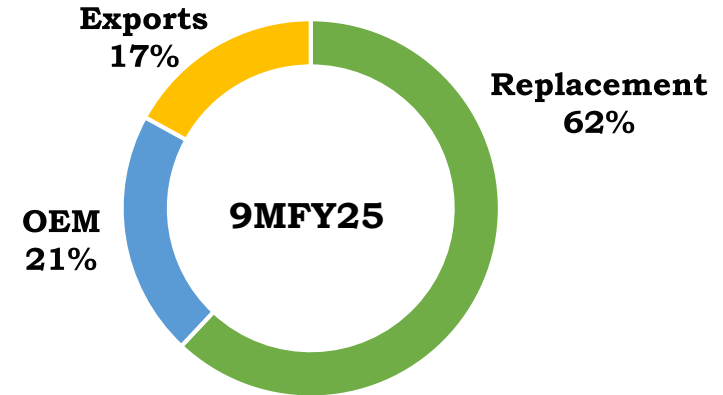
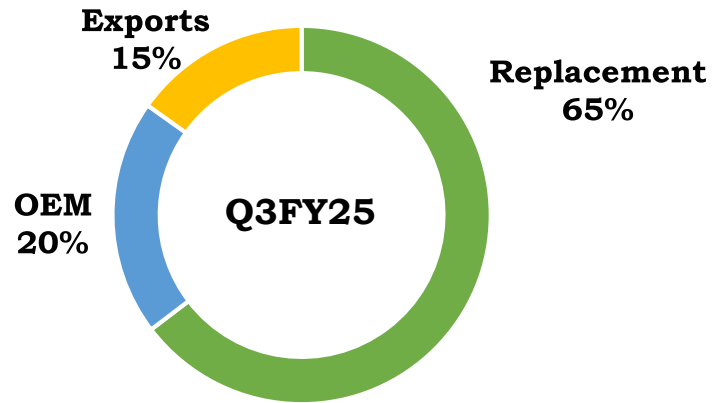
AWARDED
Superbrands
INDIA
Consumer Validated
2023

Conferred “SUPER BRANDS 2023”

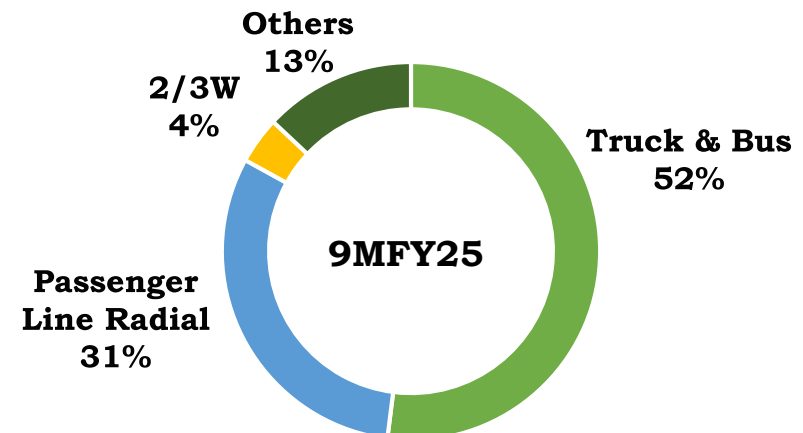
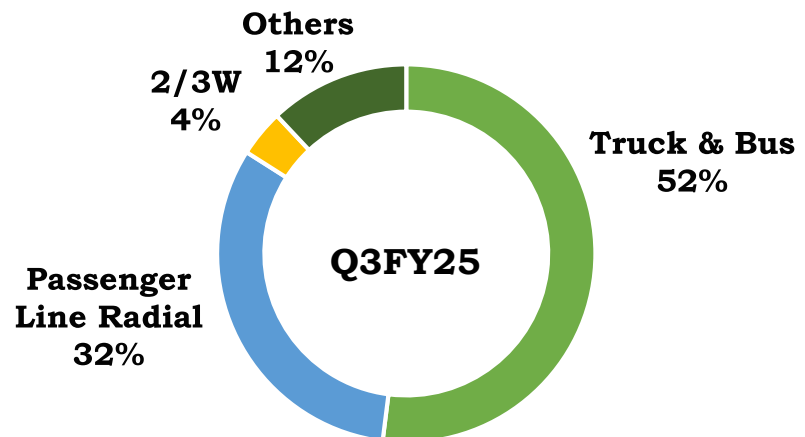


**Q3 & 9MFY25
Financial
Performance
Highlights**

Revenue Mix by Market – Consolidated



Revenue Mix by Product Line – Consolidated



Q3FY25 Financial Performance Highlights



| Particulars | Consolidated (Rs. Crore) | | | | Standalone (Rs. Crore) | | | |
|---------------------------|--------------------------|--------------|--------------|--------------|------------------------|--------------|--------------|--------------|
| | Q3FY25 | Q2FY25 | Q3FY24 | y-o-y change | Q3FY25 | Q2FY25 | Q3FY24 | y-o-y change |
| Turnover | 3,694 | 3,643 | 3,700 | Flat | 2,514 | 2,533 | 2,574 | -2% |
| EBITDA | 335 | 443 | 563 | -41% | 203 | 272 | 373 | -46% |
| <i>Margin</i> | 9.1% | 12.2% | 15.2% | -614 bps | 8.1% | 10.7% | 14.5% | -643 bps |
| PBDT (Cash Profit) | 212 | 323 | 456 | -54% | 133 | 205 | 317 | -58% |
| PBT | 80 | 199 | 341 | -76% | 64 | 136 | 250 | -74% |
| PAT | 57 | 144 | 227 | -75% | 46 | 99 | 164 | -72% |
| <i>Margin</i> | 1.6% | 4.0% | 6.1% | -458 bps | 1.8% | 3.9% | 6.4% | -454 bps |
| Basic EPS (Rs) | 1.88 | 4.93 | 8.47 | | 1.69 | 3.62 | 6.30 | |

9MFY25 Financial Performance Highlights



| Particulars | Consolidated (Rs. Crore) | | | Standalone (Rs. Crore) | | |
|---------------------------|--------------------------|---------------|-----------------|------------------------|--------------|-----------------|
| | 9MFY25 | 9MFY24 | y-o-y change | 9MFY25 | 9MFY24 | y-o-y change |
| Turnover | 10,992 | 11,332 | -3% | 7,554 | 7,720 | -2.5% |
| EBITDA | 1,293 | 1,625 | -20% | 795 | 1,051 | -24% |
| <i>Margin</i> | <i>11.8%</i> | <i>14.3%</i> | <i>-257 bps</i> | <i>10.5%</i> | <i>13.6%</i> | <i>-310 bps</i> |
| PBDT (Cash Profit) | 938 | 1,287 | -27% | 598 | 869 | -31% |
| PBT | 569 | 959 | -41% | 393 | 678 | -42% |
| PAT | 413 | 634 | -35% | 289 | 444 | -35% |
| <i>Margin</i> | <i>3.8%</i> | <i>5.6%</i> | <i>-184 bps</i> | <i>3.8%</i> | <i>5.8%</i> | <i>-194 bps</i> |
| Basic EPS (Rs) | 14.52 | 23.73 | | 10.53 | 17.09 | |

JK Tyre ESG journey



Sustainability initiatives & practices leading to resource conservation and manufacturing excellence

Research & Development Led

- Usage of Bio sourced materials
- Higher usage of recycled material

Product Development Led

- Continuous improvement in RRC (Rolling Resistance Coefficient)
- Continuous improvement in tyre dynamics, life and performance

Manufacturing Led

- GHG Emission – Reduction in Carbon footprints
- Energy Conservation – Global benchmark
- Material Conservation – Process waste reduction
- Raw water usage – Global benchmark
- Alternate Fuel – eCO2 sequestration & Green Coal (Biomass)
- Manpower Productivity – Improved MDPT
- Zero Waste to landfill
- Single Use Plastic free

Energy Usage Led

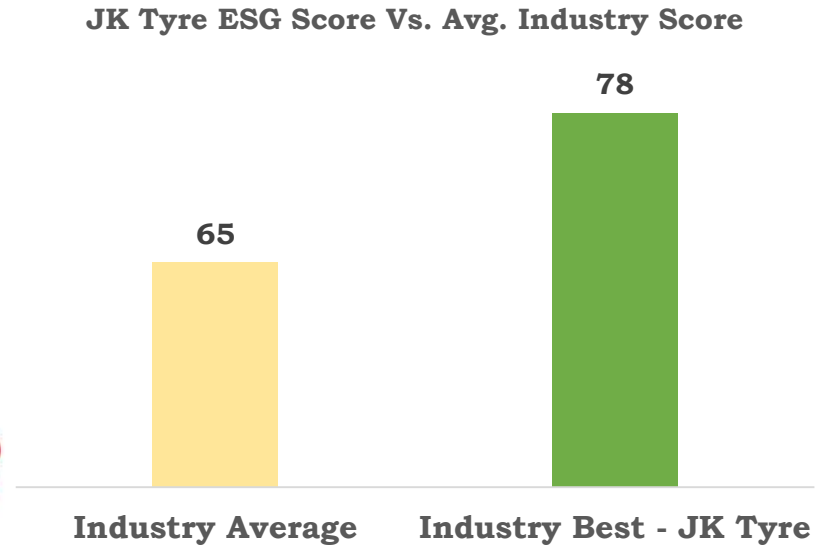
- ~40% energy consumption from renewable sources
- Greater use of green energy including investments in solar rooftop & wind energy.



**RECOGNISED AS ASIA-PACIFIC
CLIMATE LEADERS 2024 BY
FINANCIAL TIMES & STATISTA**

**JK Tyre ties up with IFC for
India's First Tyre Industry
Sustainability-Linked Loan
USD100 Mn**

JK Tyre's ESG performance is driven by strong commitment and performance on majority themes to ensure ESG integration.



Environment (89) – Long term vision on reduction in GHG emissions and water management.

Social (78) – Robust policies and practices to mitigate social risks.

Governance (71) – Well designed policies, disclosures and compliance adherence.



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